



WinckworthSherwood
Private Wealth & Trust
Conference 2021
Thursday 11 November

Agenda

- 14.00** WELCOME
Chair: *Dhana Sabanathan, Partner, Private Wealth, Trusts & Tax*
- 14.10** UK tax update and what may be on the horizon for HNWs and Res Non Doms
Dhana Sabanathan, Partner, Private Wealth, Trusts & Tax
James Gribbin, Solicitor, Private Wealth, Trusts & Tax
- 14.30** Non-Disclosure Agreements - how to maximise protection and potential pitfalls
Mike Daley, Associate, Corporate & Commercial
- 14.50** How to combat the use of subject access requests to attack the privacy of family offices
Jon Baldwin, Partner, Data Protection & Regulatory Law
- 15:10** Q&A session
- 15:30** Coffee break
- 15:45** Key take aways from the recent and current Jersey cases concerning trustee mistake
Sarah Farrow, Senior Associate, Trusts & Private Wealth, Carey Olsen
- 16:05** COVID measures impacting UK residential property as an investment
Paul Dunbar, Partner, Property Litigation
- 16:25** Has the pandemic made us less international?
Jim Richards, Senior Associate, Family Law
- 16:45** Q&A session
- 17:05** Close followed by networking drinks